

Intake Packet for Adults

Initial Client Information

Date 10/26/2020

Name _____

Date of Birth _____ SSN# _____ Marital Status _____

Home Phone _____ Work Phone _____

Cell Phone _____ best way to contact you? _____

E-MAIL, _____

Address _____

City _____ State _____ Zip _____

Employer _____

Medical Clinic _____ City _____ Physician _____

Person/organization who referred you to this appointment _____

Emergency Contact _____ Phone _____

Communication between health care providers can be beneficial to your receiving services and establishing continuity of care. Your permission is required for this communication. Please check one of the following:

- No. I do not want communication with my primary health care provider.
- I do not have a primary health care provider.
- Yes, I want communication with my health care provider, (Letter or phone call indicating you have been seen at this location)

Your Signature: _____ Date 10/26/2020

For parents/guardians of minors: I attest that I have the legal authority to request and permit the above named minor to be seen and treated.

Signature: _____ Date 10/26/2020

Primary Insurance Company _____

Policy Holder _____ Policy Number _____

Employer/Group _____ SS Number _____

Mailing Address _____

Other 3rd Party Coverage _____

Policy Holder _____ Policy Number _____

Employer/Group _____ SS Number _____

Mailing Address _____

Failure to provide timely information about your health insurance can result in your being totally responsible for the cost of services provided. Many insurances require billing to be done in a "timely manner" and will not pay claims submitted after the allotted time.

PLEASE CHECK PLACES WHERE MESSAGES AND REMINDERS CALLS CAN BE LEFT.

<input type="checkbox"/>	HOME	_____	Yes	_____	No	_____
		How should we identify ourselves?	May we say the clinic name?			Phone number if different
<input type="checkbox"/>	WORK	_____	Yes	_____	No	_____
		How should we identify ourselves?	May we say the clinic name?			Phone number if different
<input type="checkbox"/>	CELL	_____	Yes	_____	No	_____
		How should we identify ourselves?	May we say the clinic name?			Phone number if different

Please note that this packet has multiple forms together as one packet. Please fill in all areas as these forms are separate from each other.

Please click on initials area and add another signature (initials) and proceed

PERMISSION STATUS



My Initials (all 6 on left) and Signature below indicates the following:

- I have received a copy of Limits of Confidentiality.
--I agree to the above limits of confidentiality and understand their meanings and ramifications.
- I am authorizing permission to receive treatment by the mental health professional.
- I have indicated my preference on electronic communication between APPS/staff and myself (email, text, cell phone, internet) and have received a copy of the electronic communication information sheet.
- I agree to meet my responsibility towards payment for services rendered.
I hereby authorize the release of any medical information necessary to process my claims to the insurance company. I hereby authorize payment of medical benefits for services rendered to me and/or my dependents by Mary M. Andersen, APRN, CNS, MSN to be paid to Mary M. Andersen, APRN, CNS, MSN
I understand that I am financially responsible to Mary M. Andersen, APRN, CNS, MSN for the charges not covered by the assignments of the benefits above.
I (we) have read, understand, and agree with the provisions of the Financial Policy and "missed appointment or late cancellation fees."
- I assign my insurance benefits to the provider listed above. I understand that this form is valid for one year unless I cancel the authorization through written notice to this clinic.
- I understand that APPS will not condition treatment or eligibility for care on my providing this authorization.

Patient Signature/Date Signed: _____ Date ____/____/____

Responsible Party Signature/Date Signed _____ Date ____/____/____

Release Required on all Behavioral Healthcare Providers (BHP) Managed Patients

I understand the confidentiality of my records as protected by law. Information about me cannot be released without my consent. I understand I may revoke this consent at any time, and it will automatically expire without my revocation after one (1) year from the date of signature. I do not authorize release of this information by the recipient unless further release is specifically authorized.

I hereby give authorization for **Mary M. Andersen, APRN, CNS, MSN** to contact and inform BHP Intake of all medical information included in this treatment plan, and

I hereby give authorization for **Mary M. Andersen, APRN, CNS, MSN** to contact and inform my Primary Care Physician of all medical information included in this treatment plan; and I hereby give authorization for BHP Intake to contact and inform my Primary Care Physician of all medical information included in this treatment plan.

Patient Signature/Date Signed: _____ Date ____/____/____

Responsible Party Signature/Date Signed _____ Date ____/____/____

Consent for Electronic Communication

Client Name: _____ DOB: _____

This form, when completed and signed by you, authorizes your therapist/APPS staff to release and/or exchange protected information from your clinical record using electronic mail (e-mail) or other forms of electronic communication.

ASSUMPTIONS

- E-mail/text messages can be immediately broadcast worldwide and be received by many intended and unintended recipients. E-mail and other forms of electronic communication are not "secure" means of communication.
- Recipients can forward e-mail or text messages to other recipients without the original sender's permission or knowledge.
- Users can easily misaddress an e-mail message or text message.
- E-mail or text messages may be altered and is easier to falsify than handwritten or signed documents.
- Backup copies of e-mail or text messages may exist even after the sender or the recipient has deleted his/her copy.
- E-mail or text messages containing information pertaining to a patient's diagnosis and/or treatment constitutes a part of the patient's medical record. All e-mail and text messages may be discoverable in litigation regardless of whether it is in a patient's medical record.
- Messages transmitted via e-mail or text messages may not be picked up in a timely fashion. To avoid unnecessary delays in the transmission of important information, do not use e-mail or text messages to send urgent messages.

****Information used or disclosed pursuant to the authorization may be subject to re-disclosure by the recipient of your information and may no longer be protected by the HIPAA privacy rule. You have the right to revoke this authorization, in writing, at any time by sending such written notification to the APPS business address. Your revocation will not be effective to the extent that APPS staff have taken action in reliance on the authorization or if this authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim. If the authorization is signed by a personal representative of the client, a description of such representative's authority to act for the client must be provided.****

_____ I(we) understand the assumptions stated above and understand that electronic communication (text, email, cell phone) is not a secure means of communication. I am aware that the provider may decline to communicate via electronic communication based upon the nature of the medical information. I give permission for APPS to use electronic communication as a means of communication regarding my care. I understand that I may withdraw this authorization at any time by notifying APPS administrative staff or my therapist in writing.

Please initial on line and circle choice: Please check below

_____ Email communication is: **Permitted** **Not Permitted**

_____ Text communication is: **Permitted** **Not Permitted**

This provider does not use any communication made through social media sites, such as Facebook, MySpace, Instant Messaging, LinkedIn, etc.

By signing below I understand and agree to the above stated policy regarding electronic communication.

Signature: _____ Date _____

Current symptoms/issues: (check ones that apply)

Please use your cursor to check the appropriate box or boxes

- | | | |
|---|--|---|
| <input type="checkbox"/> Depressed mood, feeling sad | <input type="checkbox"/> Shyness/sensitive to criticism | <input type="checkbox"/> Disorganized thoughts |
| <input type="checkbox"/> Decreased energy | <input type="checkbox"/> Anxiousness/excessive worry | <input type="checkbox"/> Difficulty with thinking |
| <input type="checkbox"/> Lacking motivation | <input type="checkbox"/> Restlessness, feeling on edge | <input type="checkbox"/> Delusions |
| <input type="checkbox"/> Lack of interest/enjoyment | <input type="checkbox"/> Being easily fatigued | <input type="checkbox"/> Unusual beliefs or thoughts |
| <input type="checkbox"/> Frequent crying | <input type="checkbox"/> Mind going blank | <input type="checkbox"/> Hearing voices |
| <input type="checkbox"/> Suicidal thoughts, | <input type="checkbox"/> Muscle tension | <input type="checkbox"/> Seeing things |
| <input type="checkbox"/> Thoughts of death | | <input type="checkbox"/> Paranoia/suspicious of others |
| <input type="checkbox"/> Grief/loss issues | <input type="checkbox"/> Phobia: germs, diseases, etc | <input type="checkbox"/> Feeling disconnected |
| <input type="checkbox"/> Hopelessness/helplessness | <input type="checkbox"/> Unable to leave home | |
| <input type="checkbox"/> Worthlessness | <input type="checkbox"/> Panic attacks | <input type="checkbox"/> Intrusive memories |
| <input type="checkbox"/> Guilt/Inferiority feelings | <input type="checkbox"/> Pounding or racing heart | <input type="checkbox"/> Flashbacks |
| <input type="checkbox"/> Difficulty making decisions | <input type="checkbox"/> Chest pain/tightness | <input type="checkbox"/> Nightmares |
| <input type="checkbox"/> Memory problems | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Avoidance of people, places |
| <input type="checkbox"/> Withdrawing/isolating self | <input type="checkbox"/> Sweating | <input type="checkbox"/> Always "on guard" |
| | <input type="checkbox"/> Nausea/vomiting | <input type="checkbox"/> Easily startled |
| <input type="checkbox"/> Irritability/anger | <input type="checkbox"/> Hot/cold flashes | <input type="checkbox"/> Negative beliefs about self |
| <input type="checkbox"/> Temper problems/poor control | <input type="checkbox"/> Fear of dying | <input type="checkbox"/> Unable to trust others |
| <input type="checkbox"/> Elevated mood/feeling "great" | <input type="checkbox"/> Shortness of breath | |
| <input type="checkbox"/> Increased energy | <input type="checkbox"/> Trembling/shaking | <input type="checkbox"/> Emotional/Verbal abuse |
| <input type="checkbox"/> Mood swings—freq highs/lows | <input type="checkbox"/> Choking | <input type="checkbox"/> Physical abuse |
| <input type="checkbox"/> Increased self esteem | <input type="checkbox"/> Numbness/tingling in hands/feet | <input type="checkbox"/> Sexual abuse |
| <input type="checkbox"/> Increased feeling of power or importance | <input type="checkbox"/> Fear of situation/places | |
| <input type="checkbox"/> Focus on goal directed activity | <input type="checkbox"/> Fear of going out of control | <input type="checkbox"/> Appetite changes |
| <input type="checkbox"/> Racing thoughts-can't stop thinking | <input type="checkbox"/> Obsessive thoughts/behaviors | <input type="checkbox"/> Difficulty with sleep |
| <input type="checkbox"/> Rapid Speech, talks fast or too much | <input type="checkbox"/> Compulsive thoughts/behaviors | <input type="checkbox"/> Sleeping excessively |
| <input type="checkbox"/> Engaging in risky behaviors: spending money, sexual activity | <input type="checkbox"/> Repetitive behaviors eg: checking, cleaning, counting | <input type="checkbox"/> Physical complaints |
| | | <input type="checkbox"/> Coexisting medical conditions |
| <input type="checkbox"/> Binging—eating excessive Amounts of food | <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Past use of chemicals |
| <input type="checkbox"/> Purging--vomiting, | <input type="checkbox"/> Difficulty paying attention | <input type="checkbox"/> Current use of chemicals |
| <input type="checkbox"/> Restricting food | <input type="checkbox"/> Difficulty with focus | |
| <input type="checkbox"/> Using diet pills,/laxatives | <input type="checkbox"/> Is easily distracted | <input type="checkbox"/> Frequent relationship problems |
| <input type="checkbox"/> Exercising excessively | <input type="checkbox"/> Difficulty starting things | <input type="checkbox"/> Financial problems |
| <input type="checkbox"/> Concerns about body image | <input type="checkbox"/> Difficulty completing work | <input type="checkbox"/> Legal problems |
| <input type="checkbox"/> Fear of gaining wt | <input type="checkbox"/> Procrastination | |
| <input type="checkbox"/> Eating alone | <input type="checkbox"/> Disorganized | Symptoms have been present for |
| <input type="checkbox"/> Feeling disgusted/guilty after eating | <input type="checkbox"/> Poor decision making | <input type="checkbox"/> Less than one month |
| | <input type="checkbox"/> Fidgets/difficulty sitting still | <input type="checkbox"/> 1-6 months |
| | <input type="checkbox"/> Impulsiveness | <input type="checkbox"/> 7-11 months |
| | <input type="checkbox"/> Excessive activity | <input type="checkbox"/> One year or more |
| | <input type="checkbox"/> Frequent job changes | |
| | <input type="checkbox"/> Has multiple projects going on | |

Current and Past Medication

MaryAPRN.com | from the desk of Mary Andersen APRN, CNS, MSN

- CELEXA -- citalopram
- CYMBALTA -- duloxetine
- EFFEXOR-- venlafaxine
- FETZIMA -- levomilnacipran
- LEXAPRO -- escitalopram
- LUVOX -- fluvoxamine
- PAXIL -- paroxetine
- PRISTIQ -- desvenlafaxine
- PROZAC -- fluoxetine
- TRINTELLIX-- vortioxetine
- VIIBRYD -- vilazodone
- WELLBUTRIN-- Budeprion--Bupropion
- ZOLOFT -- sertraline

- ANAFRANIL -- clomipramine
- ELAVIL, ENDEP -- amitriptyline
- NORPRAMINE -- desimpramine
- PAMELOR, AVENTYL -- nortriptyline
- REMERON -- mirtazapine
- SINEQUAN, ADAPIN -- doxepin
- TOFRANIL -- imipramine

- ATIVAN -- lorazepam
- KLONOPIN -- clonazepam
- TRANXENE -- chlorazepate
- VALIUM -- diazepam
- XANAX -- alprazolam

- AMBIEN -- zolpidem or INTERMEZZO
- BELSOMRA -- suvorexant
- LUNESTA -- eszopiclone
- RESTORIL -- temazepam
- ROZEREM -- ramelton
- SONATA -- zaleplon
- Trazodone -- DESYREL, OLEPTRO

- AUSTEDO -- deutetrabenazine
- INGREZZA -- valbenazine
- ARICEPT -- donepezil
- SYMMETREL --amantadine

- BUSPAR -- buspirone
- COGENTIN -- benztropine
- VISTARIL, ATARAX -- hydroxyzine
- INDERAL -- propranolol
- MINIPRESS -- prazosin

- EMSAM -- selegiline
- MARPLAN -- isocarboxazid
- NARDIL -- phenelzine
- PARNATE -- tranylcypromine

- ADDERALL --Amphetamine/dexamphetamine
- CATAPRESS -- clonidine
- CONCERTA, RITALIN, METHYLIN, METADATE-- methylphenidate
- DAYTRANA -- methylphenidate transdermal
- DEXEDRINE -- dextroamphetamine
- FOCALIN -- dexmethylphenidate
- TENEX OR INTUNIV -- guanfacine
- JORNAY -- Methylphenidate
- KAPYVAY -- clonidine hydrochloride
- STRATTERA -- atomoxetine
- VYVANSE -- lisdexamfetamine

- DEPAKOTE -- divalproex/valproic acid
- KEPPRA -- levetiracetam
- LAMICTAL -- lamotrigine
- LITHIUM -- lithobid -- eskalith
- NEURONTIN -- gabapentin
- TEGRETOL -- carbamazepine
- TOPAMAX -- topiramate
- TRILEPTAL -- oxcarbazepine

- ABILIFY -- aripiprazole Abilify Maintena
- ARISTADA --aripiprazole injection
- CLOZARIL, FAZACLO -- clozapine
- FANAPT -- lloperidone
- GEODON -- ziprasidone
- INVEGA -- paliperidone Invega Sustenna
- LATUDA -- lurasidone
- REXULTI -- brexpiprazole
- RISPERDAL -- risperidone Risperda-Consta
- SAPHRIS -- asenapine
- SEROQUEL -- quetiapine
- VRAYLAR--cariprazine
- ZYPREXA -- olanzapine

- HALDOL -- haloperidol
- LOXITANE -- loxapine
- NAVANE -- thiothixene
- PROLIXIN -- fluphenazine
- STELAZINE -- trifluoperazine
- THORAZINE -- chlorpromazine
- TRILAFON -- perphenazine

- ANTABUSE--disulfiram
- CAMPRAL -- acamprostate
- CHANTIX -- varenicline
- METHADONE --methadone
- REVIA -- naltrexone
- SUBOXONE, SUBUTEX -- buprenorphine
- VIVITROL -- naltrexone IM

GAD-7

Over the last 2 weeks, how often have you been bothered by the following problems?

Please click on appropriate number

	Not at all	Several days	More than half the days	Nearly every day
1. Feeling nervous, anxious or on edge	0	1	2	3
2. Not being able to stop or control worrying	0	1	2	3
3. Worrying too much about different things	0	1	2	3
4. Trouble relaxing	0	1	2	3
5. Being so restless that it is hard to sit still	0	1	2	3
6. Becoming easily annoyed or irritable	0	1	2	3
7. Feeling afraid as if something awful might happen	0	1	2	3

(For office coding: Total Score T ___ = ___ + ___ + ___)

PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

Over the last 2 weeks, how often have you been bothered by any of the following problems?

Please click on appropriate number

	Not at all	Several days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3
3. Trouble falling or staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself — or that you are a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

FOR OFFICE CODING 0 + + +
=Total Score:

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

WHODAS

Name: _____ Date: _____

Chart # _____

In the past 30 days, how much DIFFICULTY did you have:

Standing for long periods, such as 30 minutes?	None	Mild	Moderate	Severe	Extreme or Cannot do
Taking care of your household responsibilities?	None	Mild	Moderate	Severe	Extreme or Cannot do
Learning a new task, for example, learning how to get to a new place?	None	Mild	Moderate	Severe	Extreme or Cannot do
How much of a problem did you have joining in social activities?	None	Mild	Moderate	Severe	Extreme or Cannot do
How much have you been emotionally affected by your health problems?	None	Mild	Moderate	Severe	Extreme or Cannot do
Concentrating on doing something for ten minutes?	None	Mild	Moderate	Severe	Extreme or Cannot do
Walking a long distance, such as a mile?	None	Mild	Moderate	Severe	Extreme or Cannot do
Washing your whole body?	None	Mild	Moderate	Severe	Extreme or Cannot do
Getting dressed?	None	Mild	Moderate	Severe	Extreme or Cannot do
Dealing with people you do not know?	None	Mild	Moderate	Severe	Extreme or Cannot do
Maintaining a friendship?	None	Mild	Moderate	Severe	Extreme or Cannot do
Your day-to-day work?	None	Mild	Moderate	Severe	Extreme or Cannot do

Overall, in the past 30 days, how many days were these difficulties present?	Number of days: _____
In the past 30 days, how many days did you reduce your usual activities or work because of any health condition?	Number of days: _____
In the past 30 days, for how many days were you totally unable to carry out your usual activities or work because of any health condition?	Number of days: _____

FINANCIAL POLICY

- As a service to you, the facility will bill insurance companies and other third-party payers, but cannot guarantee such benefits or the amounts covered
- In some cases insurance companies or other third-party payers may consider certain services as not reasonable or necessary or may determine that services are not covered. In such cases the Person Responsible for Payment of Account is responsible for payment of these services.
- We charge our clients the usual and customary rates for the area. Clients are responsible for payments regardless of any insurance company's arbitrary determination of usual and customary rates.
- **The client is responsible for providing the insurance information to the clinic at the time of service and updating this information with any changes in insurance coverage.**
- **Failure to provide this information may affect the claim being filed in a timely manner, and the insurance company will then refuse to cover the services provided. The client will then be responsible for those charges.**
- The Person Responsible for Payment of Account is financially responsible for paying funds not paid by insurance companies or third-party payers.
- Payments not received after 120 days are subject to collections. A 3% per month interest rate is charged for accounts over 60 days.
- Insurance deductibles and co-payments are due at the time of service..
- The client has the option of paying out of pocket and not utilizing their insurance coverage, otherwise, all insurance benefits will be assigned to this clinic (by insurance company or third party provider).
- Clients are responsible for payments at the, time of services. The adult accompanying a minor (or guardian of the minor) is responsible for payments for the child at the time of service. Unaccompanied minors will be denied non-emergency service unless charges have been preauthorized to an approved credit plan, charge card, or payment at the time of service.
- Fees can be adjusted on a case by case basis after review if there are significant financial constraints for the client. The client is responsible for identifying this situation as needed.

Missed appointments or cancellations less than 24 hours prior to the appointment may be charged a rate to not exceed \$50.00. This fee can be waived after review by the facility for specific situations that affect the person's ability to attend the appointment or cancel in a timely manner.

Authorization for Telehealth Medicine

First name	Last name		
Street address	City	State	ZIP
Date of birth	Email		

Telemedicine involves the use of electronic communications to enable health care providers at different locations to share individual patient medical information for the purpose of improving patient care. The information may be used for diagnosis, therapy, follow-up and/or education, and may include any of the following:

- Patient medical records.** Live two-way audio and video. Output data from medical devices and sound and video files. Electronic systems used will incorporate network and software security protocols to protect the confidentiality of patient identification and imaging data and will include measures to safeguard the data and to ensure its integrity against intentional or unintentional corruption.
- Benefits:** Improved access to medical care by enabling a patient to remain in his/her ophthalmologist’s office (or at a remote site) while the physician obtains test results and consults from healthcare practitioners at distant/other sites.
- More efficient medical evaluation and management.

Obtaining expertise of a distant specialist. **Possible Risks:** As with any medical procedure, there are potential risks associated with the use of telemedicine. These risks include, but may not be limited to: In rare cases, information transmitted may not be sufficient (e.g. poor resolution of images) to allow for appropriate medical decision making by the physician and consultant(s);

Delays in medical evaluation and treatment could occur due to deficiencies or failures of the equipment; In very rare instances, security protocols could fail, causing a breach of privacy of personal medical information; In rare cases, a lack of access to complete medical records may result in adverse drug interactions or allergic reactions or other judgment errors;

I hereby authorize Mary M. Andersen APRN, CNS, MSN to use telemedicine in the course of my diagnosis and treatment.

Signature of Patient (or person authorized to sign for patient): _____

Date: _____ If authorized signer, relationship to patient: _____

Witness Date: _____ I have been offered a copy of this consent form (patient’s initials) _____

I have been offered a copy of this consent form. A copy will be sent to your email address after you fill out all fields of this form.

By signing this form, I understand the following:

I understand that the laws that protect privacy and the confidentiality of medical information also apply to telemedicine, and that no information obtained in the use of telemedicine which identifies me will be disclosed to researchers or other entities without my consent.

I understand that I have the right to withhold or withdraw my consent to the use of telemedicine in the course of my care at any time, without affecting my right to future care or treatment.

I understand that I have the right to inspect all information obtained and recorded in the course of a telemedicine interaction, and may receive copies of this information for a reasonable fee.

I understand that a variety of alternative methods of medical care may be available to me, and that I may choose one or more of these at any time. My ophthalmologist has explained the alternatives to my satisfaction.

I understand that telemedicine may involve electronic communication of my personal medical information to other medical practitioners who may be located in other areas, including out of state.

I understand that it is my duty to inform my prescriber of electronic interactions regarding my care that I may have with other healthcare providers.

I understand that I may expect the anticipated benefits from the use of telemedicine in my care, but that no results can be guaranteed or assured.

I have read and understand the information provided above regarding telemedicine, have discussed it with my physician or such assistants as may be designated, and all of my questions have been answered to my satisfaction. I hereby give my informed consent for the use of telemedicine in my medical care.

Name: _____

HIPAA Notice of Privacy Practices

I. It is Advanced Practice Psych Services known here as 'APPS' legal duty to safeguard your protected health information (PHI) and inform you of our Privacy Practices. This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

II. DEFINITION

By law APPS is required to ensure that your PHI is kept private. The PHI constitutes information created or noted by APPS that can be used to identify you. It contains data about your past, present, or future health or condition, the provision of health care services to you, or the payment for such health care.

III. HOW APPS WILL USE AND DISCLOSE YOUR PHI

APPS may use and disclose your PHI for the following reasons on a "need to know" basis:

- A. To provide treatment or services;
- B. For health care operations (i.e., case consultation, quality control, accreditation processes, etc.);
- C. To obtain payment for treatment or services.
- D. In cases where a client is served in more than one APPS program; III. When required by federal, state, or local law:
 - A. If we become aware that you may be a danger to yourself or a reasonably identifiable other; ii. If we become aware of/suspect child abuse or neglect (MN Stat 626.645, Subdivision 3);
 - iii. If we become aware of/suspect abuse or neglect of a vulnerable adult (MN Stat 626.557, NDCC Ch, 50-25-2); iv. If we are court ordered to testify or to submit our records to the court;
- IV. For public health activities. Example: In the event of your death, if a disclosure is permitted or compelled, we may need to give the county coroner information about you
- V. For specific government functions. APPS may disclose PHI of military personnel and veterans under certain circumstances. We may disclose PHI in the interests of national security or assisting with intelligence operations; VI. For research or educational purposes;
- VII. For Workers' Compensation purposes;
- J. Appointment reminders and health related benefits or services;
- K. Disclosures to family, friends, or others. APPS may provide your PHI to a family member, friend, or other individual who you indicate is involved in your care or responsible for the payment for your health care, unless you object in whole or in part. Retroactive consent may be obtained in emergency situations.
- L. If disclosure is otherwise specifically required by law;

IV. WHAT RIGHTS YOU HAVE REGARDING YOUR PHI You

have the right:

- A. To see and get copies of your PHI at the cost of no more than \$.15 per page. Requests must be made in writing within 14 business days. You will receive a response within 30 days of APPS receiving your written request. If denied, reasons for denial will be provided to you.
- B. To request limits on uses and disclosures of your PHI. While your request will be considered, APPS is not legally bound to agree. You do not have the right to limit the uses and disclosures that APPS is legally required or permitted to make.
- C. To choose how your PHI is sent to you. (i.e., sent to your work address instead of home address, cell phone vs. home phone, etc.) We are obliged to agree to your request provided that we can do so without undue inconvenience.
- D. To amend your PHI. If you believe that there is some error in your PHI or that important information has been omitted, it is your right to request (in writing) that the existing information is corrected or the missing information is added.
- E. To receive a paper or email copy of this notice.

V. ELECTRONIC COMMUNICATION

APPS staff are trained to limit electronic communication of client information whenever possible. If you choose to communicate with your service provider electronically (i.e.; email, text messages, cellular phones, etc.) you will be asked for written permission to do so. Please also be aware of the security risks involved in this type of communication.

VI. HOW TO COMPLAIN ABOUT APPS PRIVACY PRACTICES

If you believe your privacy rights have been violated or if you object to a decision made about access to your PHI, you are entitled to file a complaint with the person listed in Section VI below. You may also send a written complaint to the Secretary of the Department of Health and Human Services at 200 Independence Avenue S.W. Washington, D.C. 20201. If you file a complaint about APPS privacy practices, no retaliatory action will be taken against you.

VII. PERSON TO CONTACT FOR INFORMATION ABOUT THIS NOTICE OR TO COMPLAIN ABOUT MY PRIVACY PRACTICES

If you have any questions about this notice or any complaints about APPS privacy practices, or would like to know how to file a complaint with the Secretary of the Department of Health and Human Services, please contact: Mary Andersen at mmacns@maryaprn.com

Signature: _____ Date: _____